

JOIN THE HERITAGE SOCIETY

For further information and/or to indicate that you qualify for a YMCA Heritage Society Membership, please complete and return this form.

___ I have included the Knox County YMCA in my estate plans, but have not yet notified you.

___ I am interested in a Heritage Society Membership and wish to include the YMCA in my estate planning by the following methods:

- ___ Current gifts of cash or cash equivalents
- ___ Bequest in Will/Living Trust
- ___ Life Insurance
- ___ Retirement Plan Beneficiary

**Return this form or call
for more information.**

Name: _____

Address: _____

City, State, Zip: _____

Phone: _____

Email: _____

Signature: _____

KNOX COUNTY YMCA

1324 W. Carl Sandburg Dr.
Galesburg, IL 61401
309.344.1324 knoxymca.org



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

The Y

The Knox County YMCA is a non-profit, 501 (c)(3) charitable organization that has been serving Knox County since 1866. The Y strengthens our communities through a focus on youth development, healthy living and social responsibility. Thanks to our generous donors, no one is turned away from the Y due to their inability to pay.

OUR MISSION

To put Christian principles into practice through programs that build healthy spirit, mind and body for all.

OUR CAUSE

At the Y, strengthening community is our cause. Every day, we work side-by-side with our neighbors to make sure that everyone, regardless of age, income or background, has the opportunity to learn, grow and thrive.

OUR VALUES

Building character through the promotion of Caring, Honesty, Respect and Responsibility.



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

BE THE LEGACY



**Knox County YMCA
ENDOWMENT FUND
HERITAGE SOCIETY**

What is the YMCA Endowment Fund?

An endowment fund provides a secure and stable foundation to build our future on. It is the gift that keeps on giving! Gifts to the fund are invested, allowing the Y to use the interest earnings to support programs that benefit kids and families in our community. The fund's professional managers are supervised by the YMCA Board of Directors.

How can I become a Heritage Society Member?

Tax deductible gifts to the Endowment Fund can be made at any time in a personal meaningful amount. Donors may also specify how they want their gift to be used. Naming opportunities are available for specific levels of giving.

How will I be recognized?

The YMCA celebrates Heritage Society Members' vision and commitment to the future through:

- An Annual Meeting and Luncheon
- Newsletters with valuable advice on estate planning
- Recognition on our website

A STORY OF GIVING

Dr. Subbia Jagannathan Jagannathan Charitable Trust

Dr. Jagannathan
writes:

We have been associated with Knox county Y since we moved to Galesburg in 1976.

Since Adam Sampson became CEO of the Y in 2012, he has made remarkable improvements. The biggest addition to the services is starting the SOLUTIONS PROGRAM.

Some of us have been trying to do something like this for a few years, but could not accomplish it.

Once the Y team brought this program to help the underprivileged and needy children, we were so happy to be part of it.

We are so happy to have the best team to accomplish this goal and help expand the program into both area jr. highs and the high school.

We are thrilled to provide results such as at Lombard where the GPA's went from a 1.9 to a 2.87, referrals from the office went from 1,036 visits to 310 visits and tardies went from 1,467 to 912.

We jumped in and started an Endowment Fund towards this goal of helping and improving the school children, our FUTURE GENERATION OF LEADERS.



HOW CAN I HELP?

Outright Gifts

Immediate gifts of cash, appreciated securities, real or tangible property are welcome additions to the YMCA Endowment Foundation.

Life Insurance

When the added protection of an insurance policy is no longer needed, transferring the policy's ownership to the YMCA can result in tax benefits for you and a generous gift to the YMCA.

Beneficiary Designations

You may add the YMCA as a revocable beneficiary on your qualified IRA, pension plan, bank account or insurance policy.

